# **BLOOD PRESSURE**

#### 1. <u>Background and Rationale</u>

Recent studies have linked hypertension and cardiovascular disease with various sleep conditions such as obstructive sleep apnea. To determine if hypertension is related to sleep disorders in older women, blood pressure measurements will be recorded for participants in the polysomnography cohort during the clinic visit portion of the examination. We will collect blood pressure while the participant is sitting down.

### 2. <u>Equipment and Supplies</u>

- conventional mercury sphygmomanometer.
- blood pressure cuffs (small, regular, large and thigh cuffs).
- Standard stethoscope and ear pieces with bell, tubing to be max of 14 inches long
- double-headed stethoscope (for training only)
- tape measure
- eyebrow pencil
- chair with back support
- digital stop-watch

### 3. <u>Maintenance of Blood Pressure Equipment</u>

#### With Each Use:

- 1) Check the sphygmomanometer for correct zero. Place the instrument flat on the table and disconnect the inflation system. With eyes level with the zero line, assure the top of the meniscus is on the zero line.
- 2) Check the shape of the meniscus--it should be a smooth, well-defined curve.

#### Monthly:

- 1) Check that the mercury rises easily in the tubing and that the mercury column does not bounce noticeably when the valve is closed.
- 2) Check for cracks in the glass tube.
- 3) Check the cap at the top of the calibrated glass tube to make sure it is securely in place.
- 4) Check for spilled mercury in the manometer case.
- 5) Check the cuffs, pressure bulb, and manometer and stethoscope tubing for cracks or tears.
- 6) Check the pressure control valve for sticks or leaks.

- 7) Check the stethoscope diaphragm for cracks.
- 8) Make sure when you close the manometer case that:
  - the manometer tubing is connected and the thumb valve is closed
  - the manometer case is stored on its right side so that the mercury will flow back into the reservoir
- 9) Never attempt to repair the equipment yourself. Send the instrument for repair if any of the above checks reveal a problem.
- 10) Check the sphygmomanometer for air leaks. Roll the cuff around a plastic bottle or tin can and secure in place. Close the valve on the Air-Flo system and inflate the instrument until the mercury rises to 240 mm Hg. Close the valve. The mercury column should remain stable. If the column continues to fall, there is an air leak and the system should be re-inflated until the column rises to 200 mmHg. Pinch the tubing at various locations to localize the area of the leak, then replace the leaking tubing, cuff, or valve.

### General:

With time, the mercury will become dirty and an oxide layer will be deposited on the inside of the glass tube. Do not attempt to clean the glass column with a pipe cleaner, as hazardous levels of mercury aerosol will be produced. You will need to have the instrument sent to your local supplier for repair.

Since mercury is a hazardous, toxic substance, all maintenance and proper disposal procedures must be performed carefully (consult your local institution for guidelines). Do not perform any maintenance procedures that will expose mercury to air. A manometer specialist with expertise in handling toxic substances should be contacted to add or withdraw mercury from the instrument.

Check the blood pressure cuffs on a monthly basis to assure all sizes of cuffs are available. Document the monthly checks of the sphygmomanometer in a calibration log.

Inspect the tape used to measure arm circumference for damage or wear twice a year and record these checks on the "Sphygmomanometer Equipment Maintenance Log."

# 4. <u>Participant and Exam Room Preparation</u>

Caffeine (from coffee, tea, or soda), eating, heavy physical activity, smoking and alcohol should be proscribed for 30 minutes prior to recording the blood pressure.

#### Arm circumference

If possible, use the right arm. If the participant's right arm is injured or missing use the left arm for the arm circumference and blood pressure measurement. Measure the

participant's arm to determine the appropriate cuff size before allowing the participant to rest.

Use the following procedures to measure the participant's arm and determine the appropriate cuff size:

- Proper measurement requires that the participant's arm is bare to the shoulder.
- Request the participant to stand, bend the elbow, and put the forearm straight across the chest. The upper arm should be at a 90 degree angle to the lower arm.
- Measure arm length from the bony prominence of the shoulder girdle (acromion) to the tip of the elbow using a tape measure.
- Mark the midpoint on the dorsal (back) surface of the arm.
- Ask the participant to relax their arm along the side of the body.
- Draw the tape measure horizontally around the arm at the midpoint mark, but do not indent the skin.
- Use the measurement to determine the correct cuff size.

Do not use the markings on the blood pressure cuff for reference. Instead, use the following criteria for determining the appropriate cuff size for the participant:

| <u>Arm Circumference (cm/in.)</u><br>16.0 - 22.5 cm (6.4 - 9.0 in) | Cuff's Bladder Size (cm)*<br>small cuff (9.0 cm) |
|--------------------------------------------------------------------|--------------------------------------------------|
| 22.6 - 30.0 cm (9.1 - 12.0 in)                                     | regular cuff (12.0 cm)                           |
| 30.1 - 37.5 cm (12.1 - 15.0 in)                                    | large cuff (15.0 cm)                             |
| 37.6 - 43.7 cm (15.1 - 17.5 in)                                    | thigh cuff (17.5 cm)                             |

Keep the above chart of arm circumference measurements and corresponding cuff sizes readily available for easy reference.

# 5. <u>Detailed Measurement Procedures</u>

Before the first blood pressure measurement the participant should rest for approximately five minutes, sitting upright with feet flat on floor. During the measurement their feet should be flat on the floor and legs and ankles uncrossed. The maximum inflation level should be determined and two blood pressure readings obtained.

# 5.1 <u>Application of the Cuff</u>

- Ensure that the participant is seated comfortably in a chair with back supported and both feet are flat on the floor.
- Make sure that the participant's arm is resting on the table at a 90 degree angle with the palm facing up.
- Palpate the brachial artery.
- Mark the brachial artery with an eyebrow pencil.
- Place the appropriate-sized cuff around the upper right arm, approximately at heart level, with the participant's palm facing upward (the participant may rest their forearm and elbow on a table or arm of the chair). Place the lower edge of the cuff with its tubing connections about one inch above the natural crease across the inner aspect of the elbow.
- Wrap the cuff snugly about the arm, with the inflatable inner bladder centered over the area of the brachial artery. The brachial artery is usually found at the crease of the arm, slightly toward the body. Secure the wrapped cuff firmly by applying pressure to the locking fabric fastener over the area that it overlaps the cuff. You should be able to insert two fingers under the cuff.
- If it is not feasible to measure blood pressure using the right arm, the left arm may be used.

# 5.2 <u>Rest Period</u>

Ask the participant to sit with both feet flat on the floor and to rest without talking for five minutes before measuring their first blood pressure. Instruct the participant on the correct posture with the back supported and both feet flat on the floor. The work station should be free of excessive noise and the participant should not be interviewed nor asked to read anything at this time.

# 5.3 <u>Ausculatory Gap</u>

An ausculatory gap is the fading or disappearance of sound after the first Korotkoff sounds are heard. The sound then reappears at a level well above the diastolic pressure. The radial pulse can still be felt during the silent phase and the gap usually occurs between Phase I and II. This phenomenon is seen more frequently in older persons.

This means that in an adult with an ausculatory gap, the real systolic pressure may be missed and read as a much lower BP. For example:

Real systolic is 172 but sounds fade at: 168 and reappear at 152 and disappear at 98.

If the correct procedure (inflating to MIL) for BP measurement is not used, this participant's BP may be read as 152/98 instead of 172/98. The only way to avoid this error is to obtain the MIL before BP measurement.

Determine the pressure to which to inflate the cuff for the measurement of the systolic blood pressure. This assures that the cuff pressure at the start of the reading exceeds the systolic blood pressure and allows you to hear the first Korotkoff sound. The procedures for determining maximal inflation level are as follows:

- Attach the cuff tubing to the conventional mercury sphygmomanometer.
- Palpate the radial pulse (if the radial pulse is difficult to palpate, the brachial pulse may be used).
- Inflate the cuff to 70 mmHg. Then increase by 10 mmHg increments until the radial pulse is no longer felt (palpated systolic).
- Deflate the cuff quickly and completely.
- Inflate the cuff to 30 mmHg above the palpated systolic pressure for all subsequent readings.
- Repeat the MIL if the first attempt was unsatisfactory or you have had to readjust the cuff after measuring the MIL. Wait 30 seconds before making a second attempt if the first is unsatisfactory. If the second attempt is unsatisfactory, terminate the procedure and note the problem on the form.
- If the radial pulse is still felt at a level of 270 mm Hg or higher (which means that the MIL is 30 mm Hg higher) repeat the MIL. If the MIL is still 300 mm Hg, terminate the blood pressure measurements and record "No" on the form for the question "Was first/second sitting blood pressure obtained?".

# 6. <u>Performing the Blood Pressure Measurement</u>

- a) Place the ear pieces of the stethoscope, with the tips turned forward, into your ears.
- b) Apply the <u>bell</u> of the stethoscope over the brachial artery with light pressure, ensuring skin contact at all points. Effective use of the bell requires careful palpation of the brachial artery to know exactly where to place the bell. Place the bell just below, but not touching, the cuff or tubing.

- c) Close the thumb valve and squeeze the bulb, inflating the cuff at a rapid but smooth and continuous rate to the maximal inflation level. *Note:* Your eyes should be level with the mid-range of the manometer scale and focused on the level to which you will raise the pressure.
- d) Open the thumb valve very slightly and maintain a constant rate of deflation at no more than 2-3 mm per second, allowing the cuff to deflate. Listen throughout the entire range of deflation, from the maximum pressure past the systolic reading (the pressure where the first regular sound is heard) until 10 mmHg below the level of the diastolic reading (i.e., 10 mmHg below the level where you hear the <u>last</u> regular sound).

NOTE: The systolic value (Phase I) is the pressure at which you hear the first of two or more knocking sounds in appropriate rhythm. The diastolic sound (Phase V) is the pressure at which you hear the <u>last</u> muffled sound.

- e) Deflate the cuff fully by separating the tubing and remove the stethoscope ear pieces.
- f) Record the systolic and diastolic values from the first reading in the spaces provided on the form.
- g) Hold the participant's arm vertically above their head for a full five seconds to relieve blood pooling.
- h) Do not record the first reading. Have the participant sit quietly for 1 minute, then repeat the blood pressure measurement and record the systolic and diastolic values from the second pressure measurement on the form as reading 1. Wait 1 minute and record blood pressure again on the form as reading 2. A total of 3 BP measurement will be taken but only the 2<sup>nd</sup> and 3<sup>rd</sup> reading will be reported on the form (recorded as the first and second readings).

# 7. <u>Criteria for Systolic and Diastolic Blood Pressure</u>

To identify correctly systolic (Phase I) and diastolic (Phase V) Korotkoff values, listen carefully via the stethoscope while reading and interpreting the mercury column.

- The systolic value is the pressure level at which you hear the first of two or more knocking sounds in the appropriate rhythm. *Note:* A single sound heard in isolation (i.e., not in rhythmic sequence) before the first of the rhythmic sounds (systolic) does not alter the interpretation of blood pressure).
- The diastolic value can be identified as the pressure level at which you hear the <u>last</u> of these rhythmic sounds (usually muffled).

• Make the mercury column drop at 2 to 3 mmHg per second, from the maximum inflation pressure until 10 mmHg below that of the last regular sound heard. The control of the deflation rate at 2 to 3 mmHg per second is essential for accurate readings and depends on the handling of the bulb and its control valve.

### 8. <u>Guidelines for Blood Pressure Readings</u>

- Record all readings to the nearest even digit, rounding up (i.e., read any value that appears to fall exactly between the markings on the mercury column to the next higher even marking).
- Make readings at the top of the meniscus, or rounded surface of the mercury columns.
- When the pressure is released too quickly from a high level, a vacuum is formed above the mercury and the meniscus is distorted. Allow a few moments for it to reappear before reading the manometer or doing a repeat measurement.
- Repeat the MIL whenever a systolic blood pressure reading is less than 10 mm mercury from the MIL, or if sounds are heard immediately.
- If a measurement was interrupted, use the following guidelines:
- 1. Repeat the MIL only if the cuff was removed or more than five minutes has lapsed between the MIL and the first blood pressure reading or between any two blood pressure readings.
- 2. If the blood pressure sounds are not heard during the first measurement, review your technique, check stethoscope position for loose connections or tubing kinks, and maintain a quiet environment. Relocate the brachial pulse and apply the bell headpiece directly over the pulse point. Take care to wait at least 30 seconds between measurements. Use the procedure to enhance the sounds (see below) and measure the blood pressure a second time, placing the stethoscope in the same position.

#### 9. <u>Procedures to Enhance the Korotkoff Sounds</u>

If you are having difficulty hearing the blood pressure sounds, there are three methods that can be used to increase the intensity and loudness of the sounds.

- 1. Reduce room noise.
- 2. Instruct the participant to open and close their fist 8 to 10 times. Inflate the cuff and measure the BP immediately.

3. Have the participant raise their arm and forearm over their head and make a fist several times for at least 60 seconds. Inflate the cuff while the arm is still overhead, but the hand relaxed, to a level 50 mm Hg above the expected systolic level. Then lower the arm rapidly and measure the blood pressure in the usual manner.

#### 10. <u>Quality Assurance</u>

**Training Requirements** 

Clinical experience with blood pressure measurement is required. In addition, training should include:

- Read and study manual
- Observe administration by experienced examiner.
- Practice on volunteers
- Compare measurements with those made by experienced colleagues (Goal: obtain measurements within ± 2 mm Hg of that observed by a trainer listening with a double-headed stethoscope.)
- Discuss problems and questions with local expert

### **CERTIFICATION REQUIREMENTS**

- Complete training requirements
- Explain and demonstrate daily and monthly checks of sphygmomanometer
- Explain procedure if measurement is interrupted
- Explain procedure to enhance Korotkoff sounds
- Recite alert values
- Conduct exam on two volunteers while being observed by QC officer listening with double-headed stethoscope
- Performs exam according to protocol as demonstrated on completed QC checklist
- Three simultaneous readings of systolic and diastolic measurements recorded by the staff member agree with those of the QC officer within 4 mm Hg, with the average of the three readings within 3 mm Hg.

# 11. <u>QA Checklist</u>

Blood Pressure

- □ Explains procedure
- □ Measures for cuff size
- □ Wraps cuff snugly, centering bladder over brachial artery
- □ Five minute rest period before first measurement and 1 minute between subsequent measurements
- □ Palpates brachial artery
- Determines maximal inflation level
- □ Inflates rapidly to maximal inflation level
- □ Places bell on brachial pulse

- Deflates cuff 2-3 mm Hg per second
- □ First and fifth phase correctly identified (verified with double stethoscope)
- □ Records reading and disconnects tubes
- **D** Reviews forms for completeness
- Correctly completes forms
- **D** Tells participant BP reading
- □ Maintenance log up to date

# 11. <u>Acknowledgments</u>

Women's Health Initiative Operations Manual. Volume 2, Section 9.2: Blood Pressure. 8/30/95.

WHAS Operations Manual. Section 3.5 Blood Pressure Measurements. 6/18/93.